



SmartQA

IST Masterclass

Session #2

"Diving into IST"



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TOPICS

Session testing - Key aspects

Deep dive into IST

Concept #1 - EUT granularity

Concept #2 - Levels, Types & Techniques

Concept #3 - Test scope

Concept #4 - User story & granularity

Sprint test strategy

Session testing - Key aspects

A session is
not just about checking,
which is compliance.

It is about
reconnaissance,
exploring,
questioning,
diving deep,
to understand well,
hypothesising potential issues,
designing scenarios
and finally validation.



Observe. Take notes. Be lightweight.

Use keywords, short phrases to record information.
Be free form in writing, write anywhere, any direction.
Use pictures, doodles, mind-map(s), word-art.



Observe. Take notes. Be lightweight.

Use keywords, short phrases to record information.
Be free form in writing, write anywhere, any direction.
Use pictures, doodles, mind-map(s), word-art.
Use Post-Its. Use simple editor, note-pad.
Be liberal with colours.

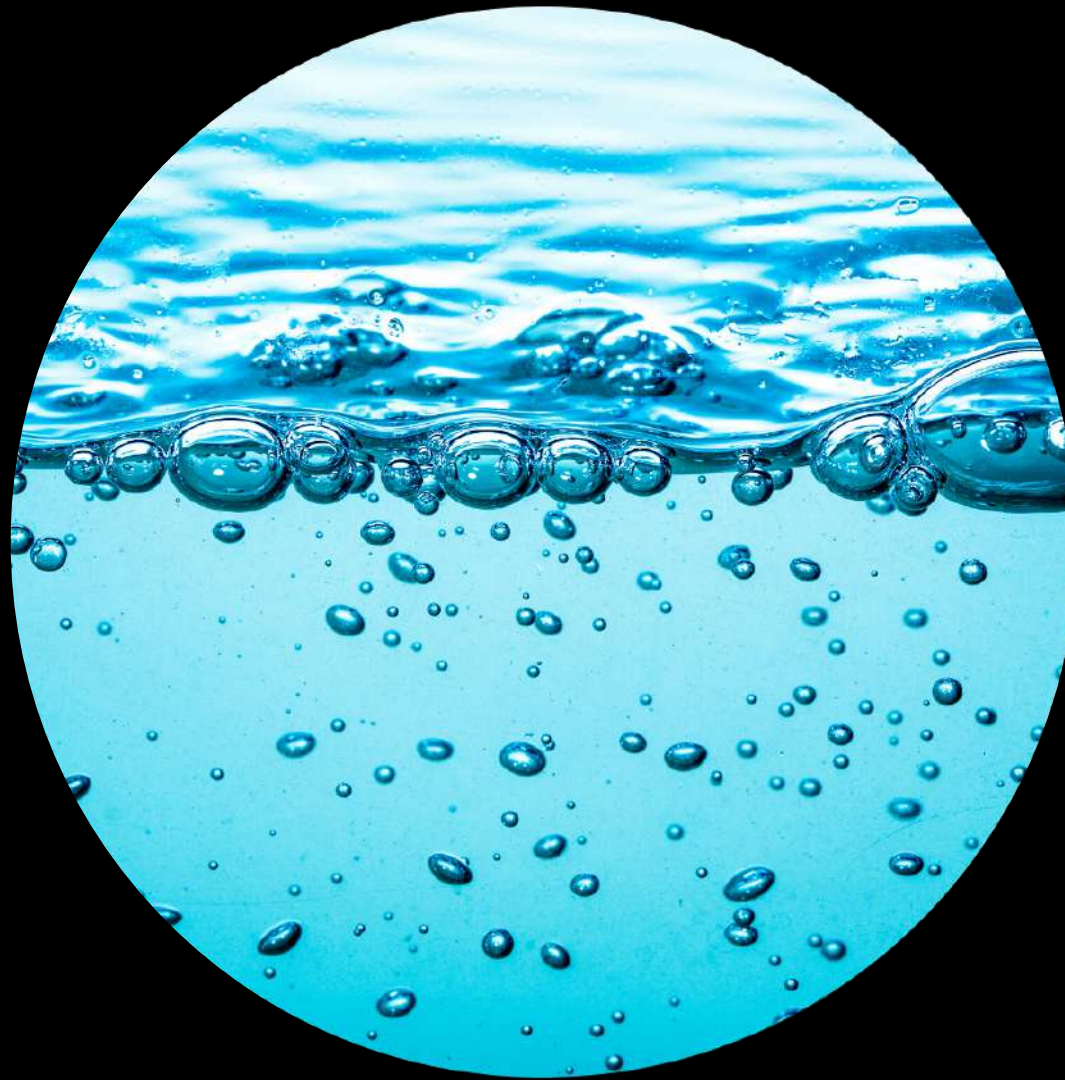
Tag information -

*as questions, ideas, observations, scenarios,
stuff to check-out, potential issues and bugs.*



Given that we have less time to do,
we need **clarity, focus** and **adaptation**.

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we need **clarity**, **focus** and **adaptation**.



Start with given clarity, and then enhance.
Sift information to set up initial objective.
Expand understanding, continually revise and reorient.

Testing in short sessions is not random,
due to lack of precise information.

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due to lack of precise information.



It is about **constantly defogging**.

It is staying focused and continually reorienting.

It is knowing that it is a journey and not the end.

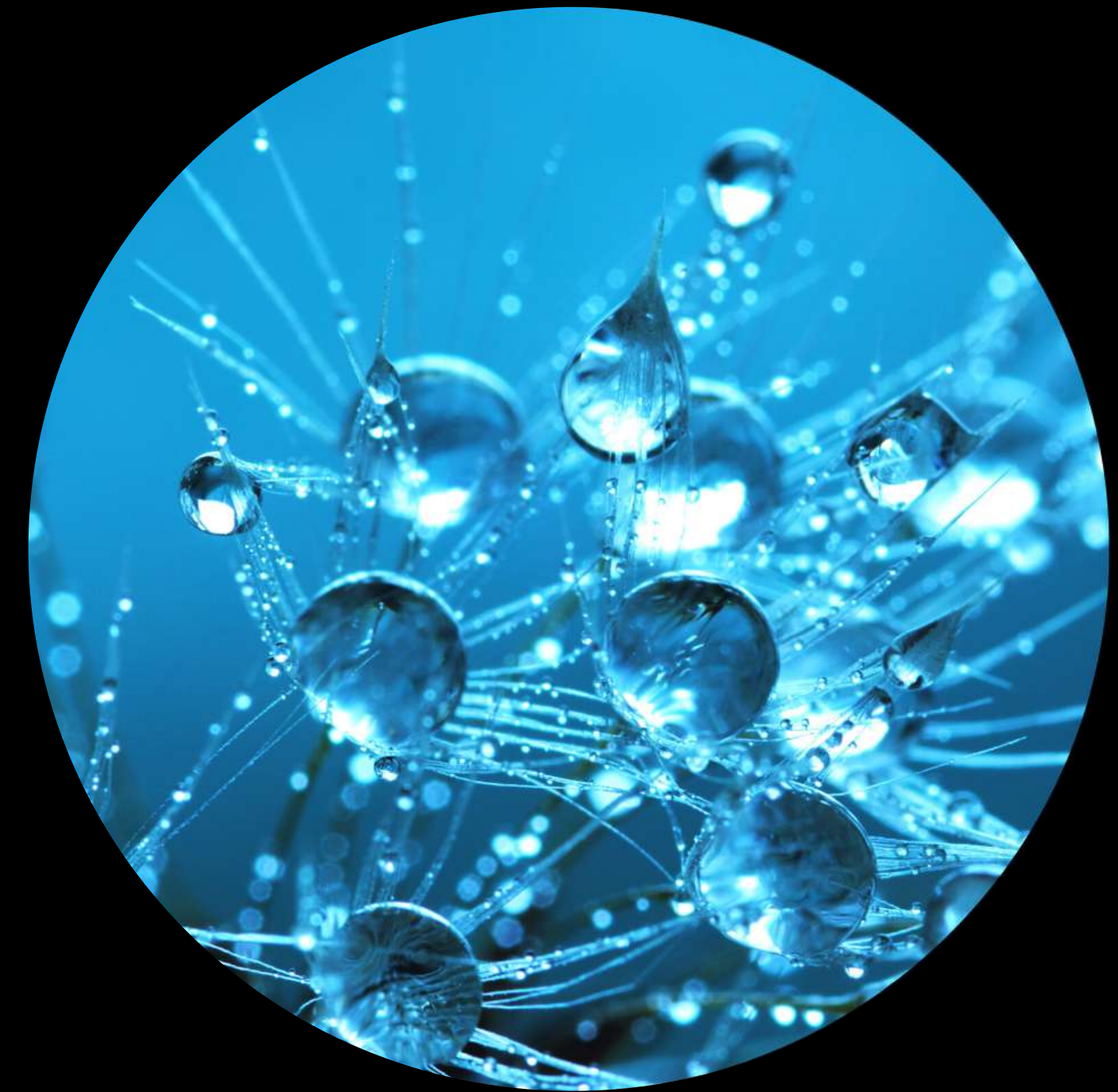
What does it take
to test in short sessions?

What does it take to test in short sessions?

Being focussed, but being open.

Being purposeful, but meandering curiously.

Plan session objectives, but adapt and revise.



powerfully fluid

Deep dive into Immersive Session Testing

testing is exploration

testing is **scientific** exploration

and exploration is a human activity
aided by tools & technology

what is the first thing you do
before you embark on an exploration?

do a survey "reconnaissance"

RECONNAISSANCE

EXPLORATION

RECOUP

Get a big picture of system and create maps to explore

who are the end users (persona)
what are the needs i.e.system elements (entities)
what are the expectations (attributes)
where will it be used (environment)

Landscaping

Landscaping

do survey, understand the big picture

Landscaping

do survey, understand the big picture

e.g ELearning system

Persona
Administrator
Student
Supervisor

persona
who are the end
users

Landscaping

do survey, understand the big picture

e.g ELearning system

Persona
Administrator
Student
Supervisor

persona
who are the end
users

entities
what do you
want to test
component, features
requirements, flows

Feature
Create User
Upload content
Requirement
Go through lessons in courses
Take final assessment
Flow
Complete course, by taking it and doing the final assessment

Landscaping

do survey, understand the big picture

e.g ELearning system

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Migration
All course info of 2.5, 2.7, 3.0 to be 'migrate-able'
Performance
Video streaming should commence in a max of 2s with 500 concurrent users.

attributes
what do you want to test **for**

Landscaping

do survey, understand the big picture

e.g ELearning system

Persona
Administrator
Student
Supervisor

persona
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Performance
Video streaming should commence in a max of 2s with 500 concurrent users.

attributes
what do you want to test **for**

environment
where do you want to test on?

Environment	
OS	Mac, Windows, Linux
Browser	Firefox, Chrome, IE11
Database	Mongo, MySQL, PostgreSQL
MobileOS	Android, IOS
Device	Laptop, Tablet, Mobile

now that you have done the survey,
what next?

now that you have done the survey,
what next?

create maps

to guide you and chalk out routes

RECONNAISSANCE

EXPLORATION

RECOUP

Get a big picture of system and **create maps to explore**

who uses what - Persona Map
what is expected of what - Scope Map
what affects what - Interaction Map
where is it used - Environment map

Mapping

Persona map

map out who uses what

Persona map

map out who uses what

persona
who are the end users

— **who uses what** —>

entities
what do you want to test
component, features
requirements, flows

Persona Mapper						
Course Admin	*					
Administrator						
Trainer	*					
Normal User					*	
Supervisor						
		1	2	3	4	5

Feature	Requirement
<input checked="" type="checkbox"/>	Name
<input checked="" type="checkbox"/>	1 Create User
<input checked="" type="checkbox"/>	2 Import User
<input checked="" type="checkbox"/>	3 Edit User
<input checked="" type="checkbox"/>	4 Bulk deactivate users
<input checked="" type="checkbox"/>	5 Reset password

Scope map

map out user's expectations

Scope map

map out user's expectations

what-to-test-for-what

attributes
what do you
want to test **for**

Scope Mapper		1	2	3	4	5
L8	Migration	*				
L8	In					
L8	Co					
L8	Si					
L7	Performance				*	
L7	Load			*		
L7	Re					
L7	Security	*	*			
L7	Us					
L6	Bc					

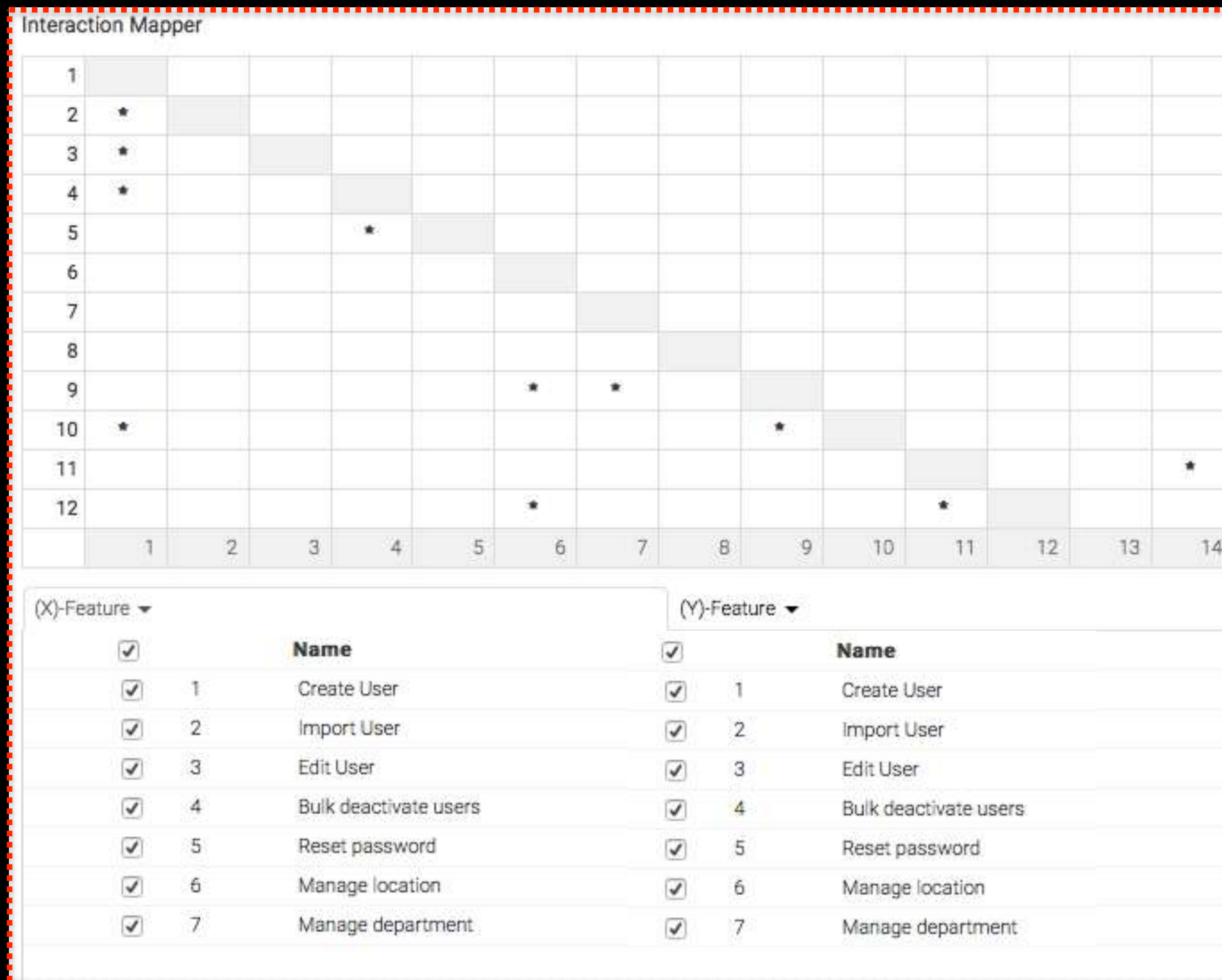
Feature	Requirement
<input checked="" type="checkbox"/>	Name
<input checked="" type="checkbox"/> 1	Create User
<input checked="" type="checkbox"/> 2	Import User
<input checked="" type="checkbox"/> 3	Edit User
<input checked="" type="checkbox"/> 4	Bulk deactivate users
<input checked="" type="checkbox"/> 5	Reset password
<input checked="" type="checkbox"/> 6	Manage location
<input checked="" type="checkbox"/> 7	Manage department
<input checked="" type="checkbox"/> 8	Manage designation

Interaction map

map out what may affect what, to intelligently regress

Interaction map

map out what may affect what, to intelligently regress



entities

what do you
want to test
component, features
requirements, flows

F1 -> F2

F1 -> Flow3

Environment map

map out environments to test on

environment
where do you
want to test on?

- Env #1
- Env #2
- ...

Client Environment	
1	Mac,Safari
2	Windows,Chrome
3	Windows,IE11
4	Linux,Firefox

now that we have the maps, what do we do next?

chalk out routes

the approach/plan

Now you are ready to explore.

the approach/plan is really
(a simple cartesian product)

{What-to-test x Test-for-what x Where-to-test}

{What-to-(re)test x (re)Test-for-what x Where-to-(re)test}

Now you are ready to explore.

RECONNAISSANCE

EXPLORATION

RECOUP

Dive deep to understand entities and then evaluate them

understand what entity does/should do
what are conditions governing behaviour?
what are the acceptance criteria?
what may be potential issues probable?

RECONNAISSANCE

EXPLORATION

RECOUP

Dive deep to understand entities and then **evaluate them**

understand what entity does/should do.
what are conditions governing behaviour?
what are the acceptance criteria?
what may be potential issues probable?

come up with scenarios to try out
come up with smart checklist to check/test
create suites, review, revise
note down issues, suggestions, observations

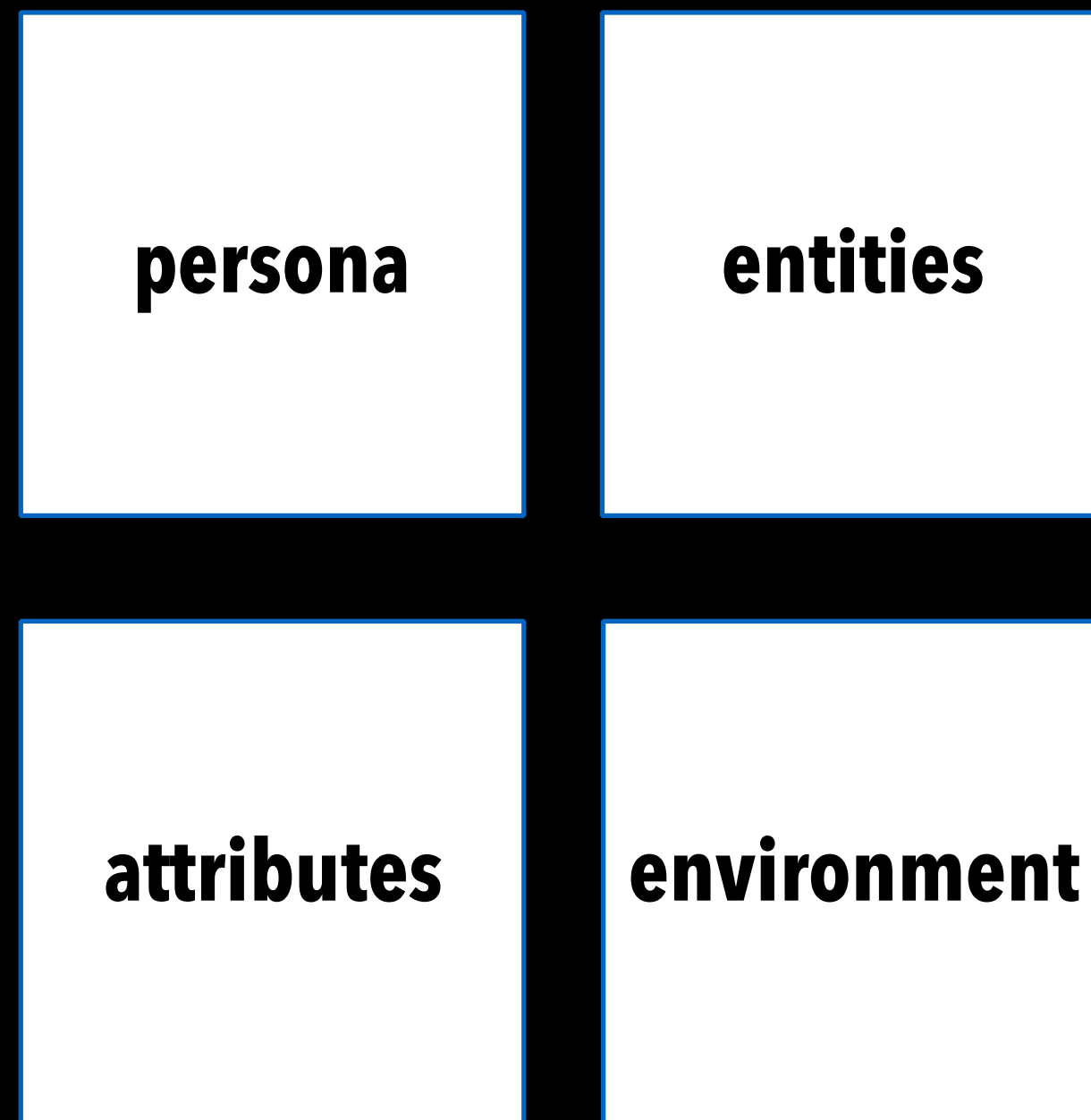
understand that

a map is not the terrain

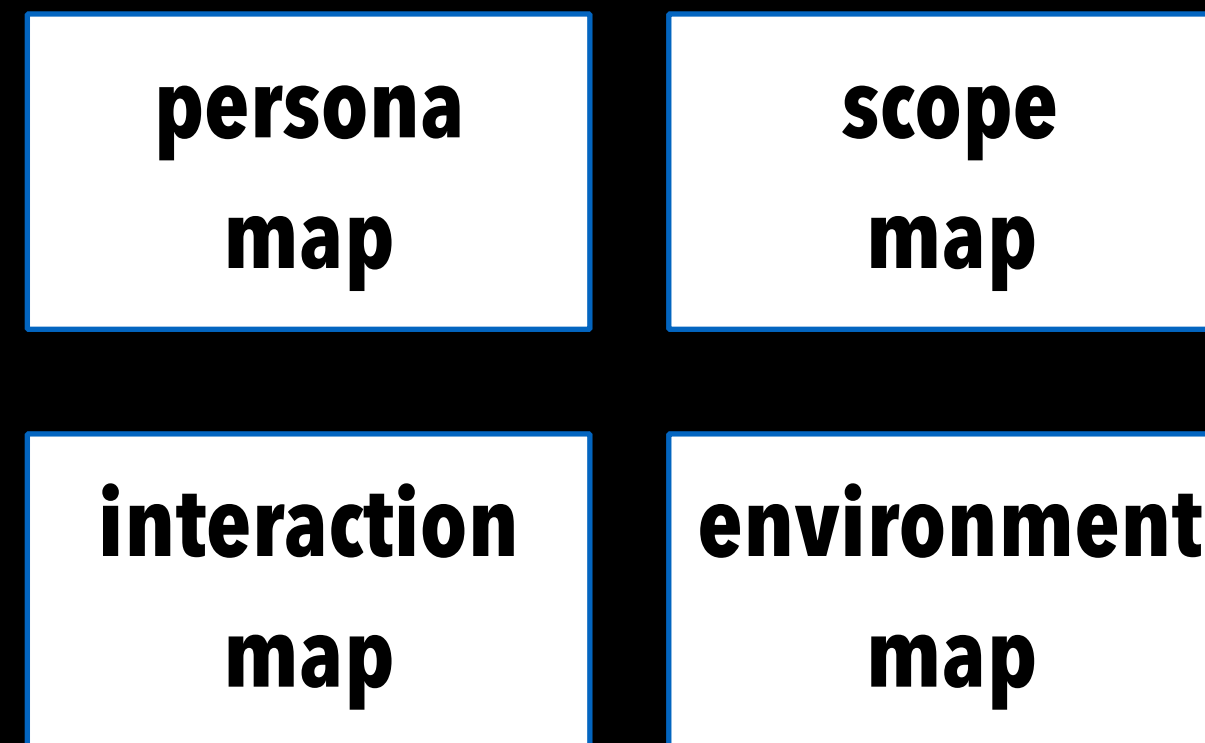
as you explore, observe, learn, adapt, improvise, refine

observe, learn, adapt, improvise, refine

...the landscape



...the maps



...route

session plan

...explore

- L9:** End user value
- L8:** Deployment correctness
- L7:** Attribute correctness
- L6:** Environment correctness
- L5:** Flow correctness
- L4:** Behaviour correctness
- L3:** Structural integrity
- L2:** Interface correctness
- L1:** Input correctness

ok, what next?

rest and recover

i.e. stop, analyse and refine

RECONNAISSANCE

EXPLORATION

RECOUP

Analyse what has been done, learn and course correct

how is test quality - adequate?
what is test progress - on track?
how is system quality - how clean?

Dashboard

RECONNAISSANCE

EXPLORATION

RECOUP

Analyse what has been done, **learn and course correct**

how is test quality - adequate?
what is test progress - on track?
how is system quality - good enough?

sharpen system understanding
revise scenarios, smart checklists
revise plan(s)

**Landscape, Maps, Scenarios,
Plan, Scope, Checklists**

Dashboard

stop, analyse and refine

adequacy

scenarios
good enough

progress

are we
on track?

quality

how good is
the system?

Dashboard

stop, analyse and refine

adequacy

scenarios
good enough

progress

are we
on track?

quality

how good is
the system?

Inputs

1. Attributes considered?
2. Environ. considered?
3. Scenarios at all levels?
4. +/- distribution ok?
5. All personas covered?

Use Maps+Routes

Activities (plan vs.actual)

1. wrt attributes
2. wrt attributes
3. wrt entities
4. wrt interactions
5. wrt persona

Use Maps+Routes+Exec Info

Outcomes

1. wrt attributes
2. wrt attributes
3. wrt entities
4. wrt interactions
5. wrt persona

Use Maps+Routes+Exec Info

Summarising...

Landscape

do survey, understand the big picture

Persona map

map out who uses what

Interaction map

map out what may affect what

Scope map

map out user's expectations

Environment map

map out environments to test on

Reconnaissance

do survey, make maps

Summarising...

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map out what may affect what

Environment map

map out environments to test on

Session plan

chalk out routes

Design

create test scenarios

Reconnaissance

do survey, make maps

Exploration

observe, search, learn, refine

Summarising...

Landscape

do survey, understand the big picture

Persona map

map out who uses what

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Design

create test scenarios

Dashboard

stop, analyse and refine

Reconnaissance

do survey, make maps

Exploration

observe, search, learn, refine

Recoup

stop, analyse and refine

Concept #1 - EUT granularity

WHAT TO TEST? Entity Under Test (EUT)

**structural
COMPONENT**

Basic building block

WHAT TO TEST? Entity Under Test (EUT)

**technical
FEATURE**

Basic offering from system

**structural
COMPONENT**

Basic building block

WHAT TO TEST? Entity Under Test (EUT)

**user
REQUIREMENT**

Enables an user to do a task

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Basic building block

WHAT TO TEST? Entity Under Test (EUT)

**business
FLOW**

A set of tasks by different users
to accomplish a business objective

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Enables an user to do a task

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Basic building block

Concept #2 - Levels, Types & Techniques

satisfy QUALITY level

by TEST for ISSUES

L1 Input correctness

Input validation test - Limits, duplicates, data type, non-unique, data dependency

satisfy QUALITY level

by TEST for ISSUES

L2 Interface correctness

Interface correctness test (Data/UI) - UI interface, Data, Message, File format

L1 Input correctness

Input validation test - Limits, duplicates, data type, non-unique, data dependency

satisfy **QUALITY level**

by **TEST for ISSUES**

L3 Structural correctness

Structural test - Resources, Exceptions, Timeouts, Synchronisation, Side effects, Coverage

L2 Interface correctness

Interface correctness test (Data/UI) - UI interface, Data, Message, File format

L1 Input correctness

Input validation test - Limits, duplicates, data type, non-unique, data dependency

satisfy **QUALITY** level

by **TEST** for **ISSUES**

L4 Behaviour correctness

Functional test- Behaviour correctness

Access control test- Roles & access issues

L3 Structural correctness

Structural test - Resources, Exceptions, Timeouts, Synchronisation, Side effects, Coverage

L2 Interface correctness

Interface correctness test (Data/UI) - UI interface, Data, Message, File format

L1 Input correctness

Input validation test - Limits, duplicates, data type, non-unique, data dependency

satisfy **QUALITY** level

by **TEST** for **ISSUES**

L5 Flow correctness

Use case test- Higher order behaviour

End-to-end test - Business flow issues

L4 Behaviour correctness

Functional test- Behaviour correctness

Access control test- Roles & access issues

L3 Structural correctness

Structural test - Resources, Exceptions, Timeouts, Synchronisation, Side effects, Coverage

L2 Interface correctness

Interface correctness test (Data/UI) - UI interface, Data, Message, File format

L1 Input correctness

Input validation test - Limits, duplicates, data type, non-unique, data dependency

satisfy **QUALITY** level

by **TEST** for **ISSUES**

L6 Environment correctness

Configuration test- compatibility issues

L5 Flow correctness

Use case test- Higher order behaviour

End-to-end test - Business flow issues

L4 Behaviour correctness

Functional test- Behaviour correctness

Access control test- Roles & access issues

L3 Structural correctness

Structural test - Resources, Exceptions, Timeouts, Synchronisation, Side effects, Coverage

L2 Interface correctness

Interface correctness test (Data/UI) - UI interface, Data, Message, File format

L1 Input correctness

Input validation test - Limits, duplicates, data type, non-unique, data dependency

satisfy **QUALITY** level

by **TEST** for **ISSUES**

L7 Attribute correctness

Load test

Performance test

Security test

Volume test

Attribute issues

L6 Environment correctness

Configuration test- compatibility issues

L5 Flow correctness

Use case test- Higher order behaviour

End-to-end test - Business flow issues

L4 Behaviour correctness

Functional test- Behaviour correctness

Access control test- Roles & access issues

L3 Structural correctness

Structural test - Resources, Exceptions, Timeouts, Synchronisation, Side effects, Coverage

L2 Interface correctness

Interface correctness test (Data/UI) - UI interface, Data, Message, File format

L1 Input correctness

Input validation test - Limits, duplicates, data type, non-unique, data dependency

satisfy **QUALITY** level

by **TEST** for **ISSUES**

L8 Deployment correctness

Deployment test

Data migration test

Installation & CFG test

L7 Attribute correctness

Load test

Performance test

Security test

Volume test

Attribute issues

L6 Environment correctness

Configuration test- compatibility issues

L5 Flow correctness

Use case test- Higher order behaviour

End-to-end test - Business flow issues

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satisfy **QUALITY** level

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L9 End user value

User acceptance test

L8 Deployment correctness

Deployment test

Data migration test

Installation & CFG test

L7 Attribute correctness

Load test

Performance test

Security test

Volume test

Attribute issues

L6 Environment correctness

Configuration test- compatibility issues

L5 Flow correctness

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Quality LEVEL

L9 End user value

L8 Deployment correctness

L7 Attribute correctness

L6 Environment correctness

L5 Flow correctness

L4 Behaviour correctness

L3 Structural correctness

L2 Interface correctness

L1 Input correctness

View user's expectation of quality as a series of **levels** to attain.

Quality LEVEL

L9 End user value

L8 Deployment correctness

L7 Attribute correctness

L6 Environment correctness

L5 Flow correctness

L4 Behaviour correctness

L3 Structural correctness

L2 Interface correctness

L1 Input correctness

Load test

Performance test

Test TYPE

View user's expectation of quality as a series of **levels** to attain.

To attain a level, defects that affect this level must not be present
=> we must conduct **specific** tests

Quality LEVEL

- L9 End user value
- L8 Deployment correctness
- L7 Attribute correctness
- L6 Environment correctness
- L5 Flow correctness
- L4 Behaviour correctness
- L3 Structural correctness
- L2 Interface correctness
- L1 Input correctness

Test TECHNIQUES

Operational profiling
Code profiling

- Load test
- Performance test

Test TYPE

View user's expectation of quality as a series of **levels** to attain.

To attain a level, defects that affect this level must not be present
=> we must conduct **specific** tests

To do a test, we need to come up with test scenarios/cases
=> we need test **techniques**

Concept #3 - Test scope

WHAT TO TEST? Entity Under Test (EUT)

**business
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A set of tasks by different users
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REQUIREMENT**

Enables an user to do a task

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TEST FOR WHAT?

L9 End user value

L8 Deployment correctness

L7 Attribute correctness

L6 Environment correctness

L5 Flow correctness

L4 Behaviour correctness

L3 Structural correctness

L2 Interface correctness

L1 Input correctness

WHAT TO TEST? Entity Under Test (EUT)

**business
FLOW**

A set of tasks by different users to accomplish a business objective

**user
REQUIREMENT**

Enables an user to do a task

QA TEST

**technical
FEATURE**

Basic offering from system

DEV TEST

**structural
COMPONENT**

Basic building block

TEST FOR WHAT?

L9 End user value

L8 Deployment correctness

L7 Attribute correctness

L6 Environment correctness

L5 Flow correctness

L4 Behaviour correctness

L3 Structural correctness

L2 Interface correctness

L1 Input correctness

Concept #4 - User story & granularity

An user story is seen as a modern way of communicating the end user's needs and expectations in a sweet and simple format that can be easily modified.



This brevity/simplicity hides information leading to understanding in the small and potentially missing the big picture.

**"As a <specific user/persona/role>"
I want <desired feature/issue that needs to be solved>,
so that <benefit from the feature>"**

+ Acceptance Criteria

(www.scrumalliance.org)

User Story

is

Independent
Negotiable
Value adding
Estimable
Small
Testable

User story & Entity

user
REQUIREMENT

Most often user story is this

User story & Entity

**business
FLOW**

String user stories to see a business flow

**user
REQUIREMENT**

Most often user story is this

User story & Entity

**business
FLOW**

String user stories to see a business flow

**user
REQUIREMENT**

Most often user story is this

**technical
FEATURE**

One can spot feature(s) in a user story

Sometimes extension user stories may look like this.

User story & Entity

**business
FLOW**

String user stories to see a business flow

**user
REQUIREMENT**

Most often user story is this

**technical
FEATURE**

One can spot feature(s) in a user story
Sometimes extension user stories may look like this.

**structural
COMPONENT**

User story is never this

Sprint test strategy

Testing in a sprint

is about

Testing in a sprint

is about

entity

tech FEATURE

user REQUIREMENT

business FLOW

Testing in a sprint

is about

entity	tech FEATURE	user REQUIREMENT	business FLOW
that is	New	Enhanced	Fixed

Testing in a sprint

is about

entity	tech FEATURE	user REQUIREMENT	business FLOW
that is	New	Enhanced	Fixed
to	Test	Re-test	

Testing in a sprint

is about

entity	tech FEATURE	user REQUIREMENT	business FLOW
that is	New	Enhanced	Fixed
to	Test	Re-test	
for	Functionality (L5)	Attributes (L6-L9)	

Testing in a sprint

is about

entity	tech FEATURE	user REQUIREMENT	business FLOW
that is	New	Enhanced	Fixed
to	Test	Re-test	
for	Functionality (L5)		Attributes (L6-L9)
via	Scripted	Unscripted	

Testing in a sprint

is about

entity	tech FEATURE	user REQUIREMENT	business FLOW
that is	New	Enhanced	Fixed
to	Test	Re-test	
for	Functionality (L5)		Attributes (L6-L9)
via	Scripted	Unscripted	
by	Human	Machine	

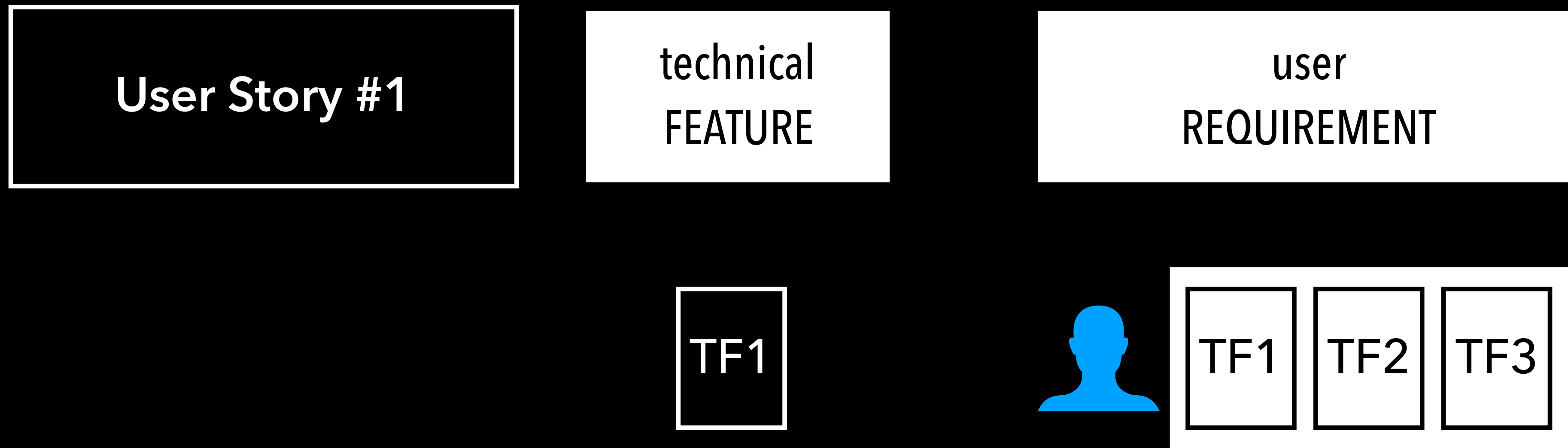
an **USER STORY** could spec a **FEATURE**

User Story #1

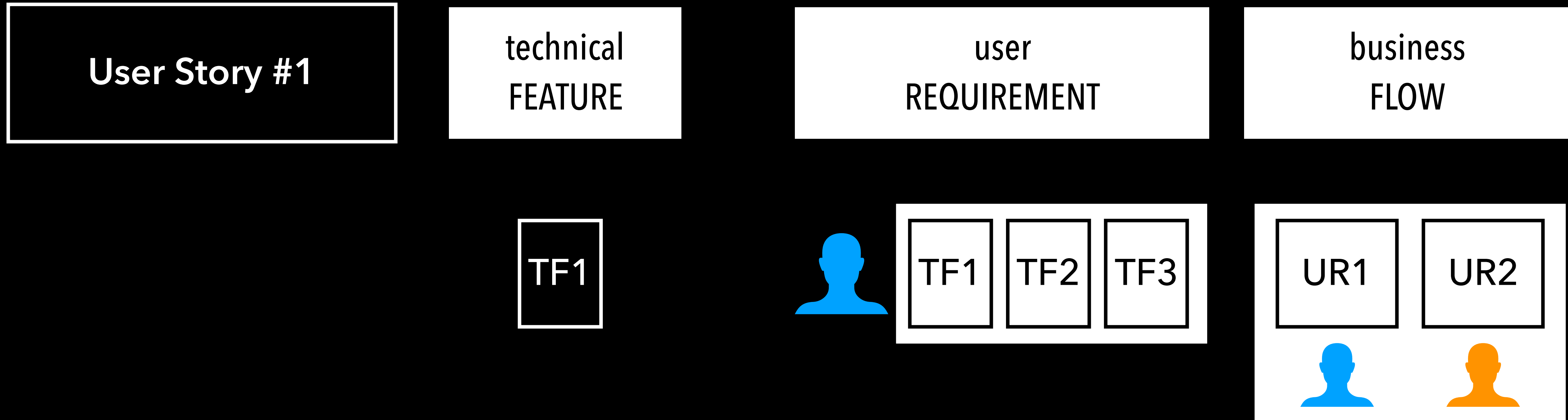
technical
FEATURE

TF1

an **USER STORY** could spec a **FEATURE, REQUIREMENT**



an **USER STORY** could spec a **FEATURE, REQUIREMENT, FLOW**



EPIC

User Story #1

User Story #2

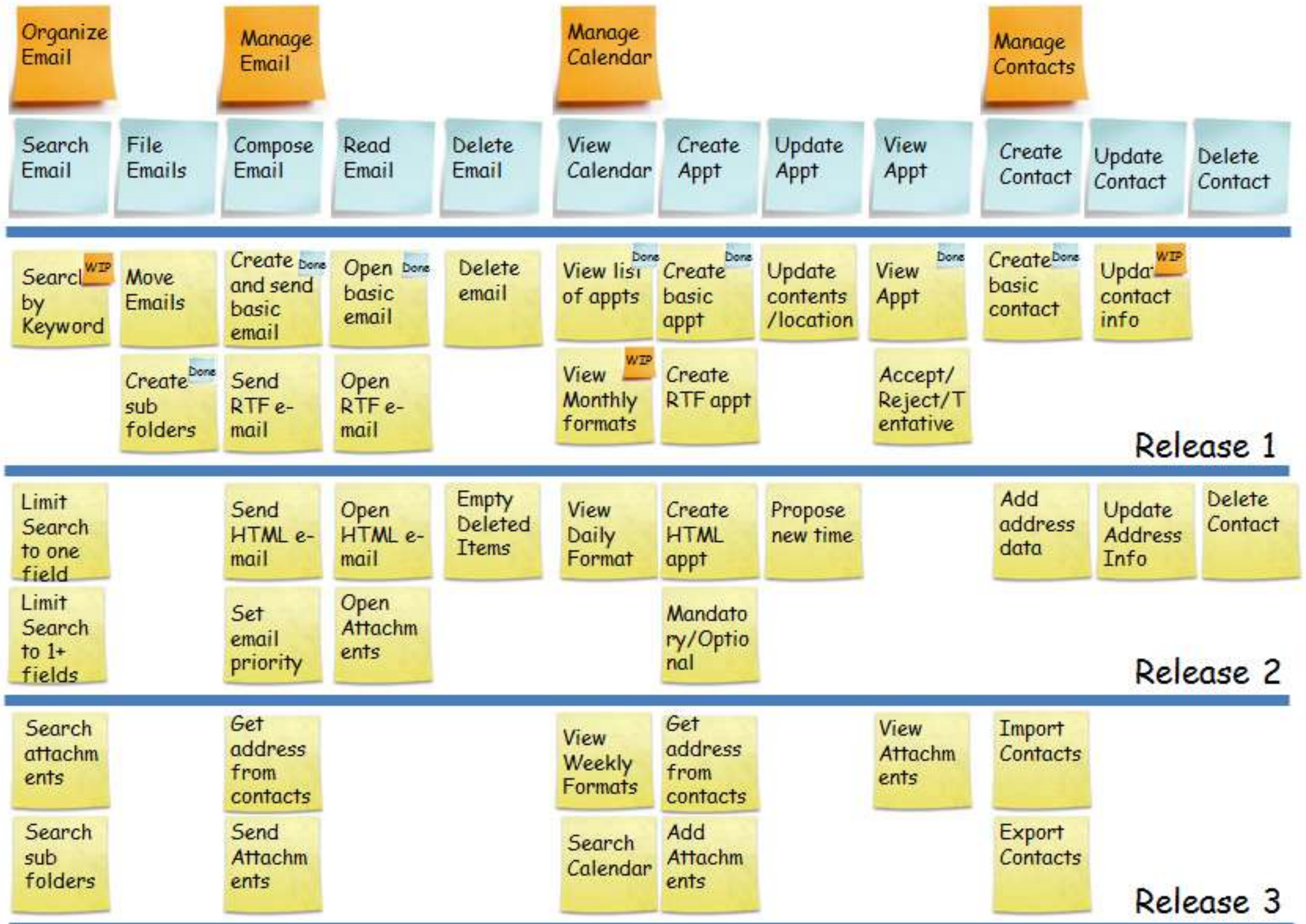
User Story #3

an EPIC is collection of USER STORIES

Theme

Epic

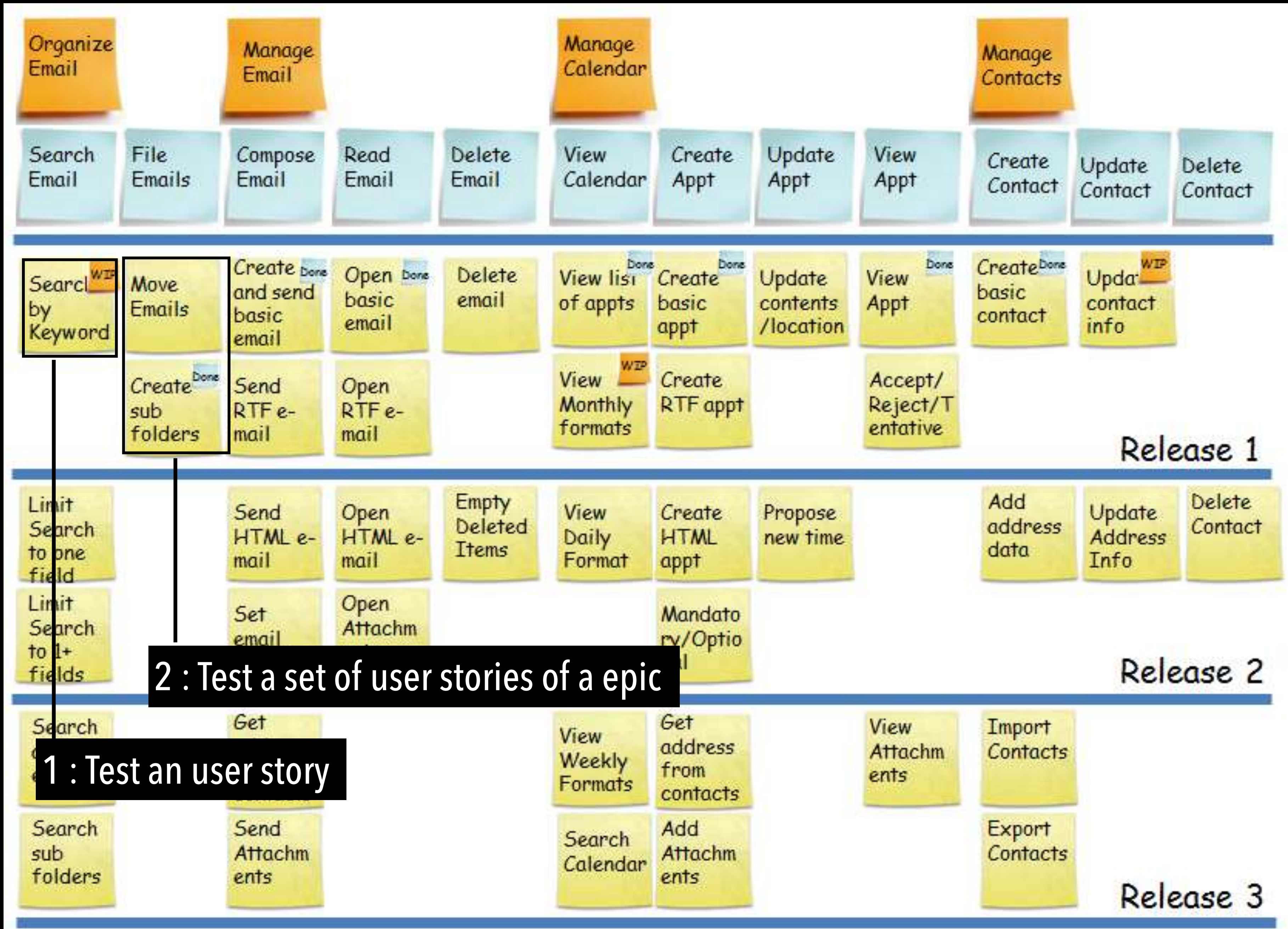
User Story



Theme

Epic

User Story



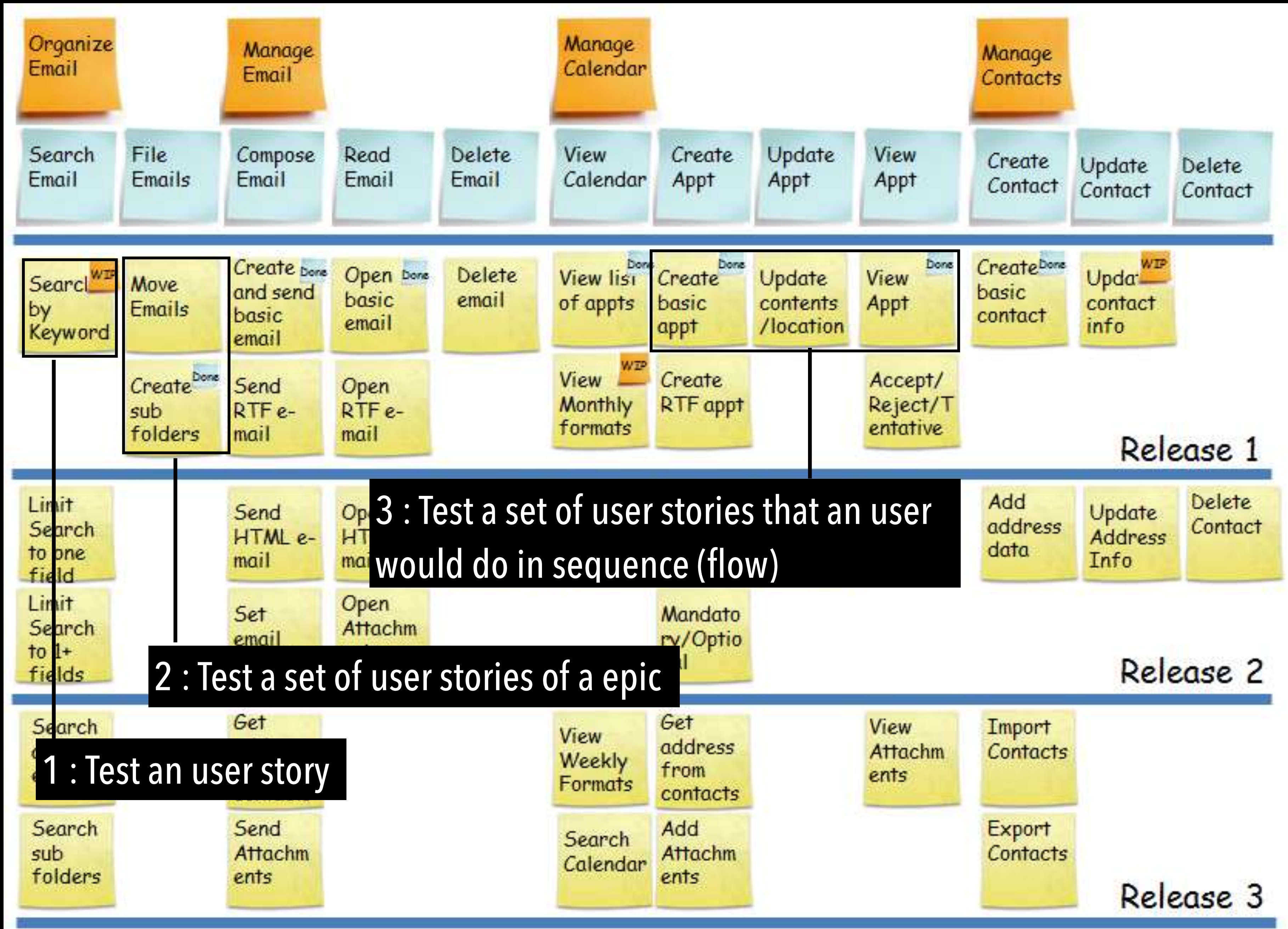
2 : Test a set of user stories of a epic

1 : Test an user story

Theme

Epic

User Story



3 : Test a set of user stories that an user would do in sequence (flow)

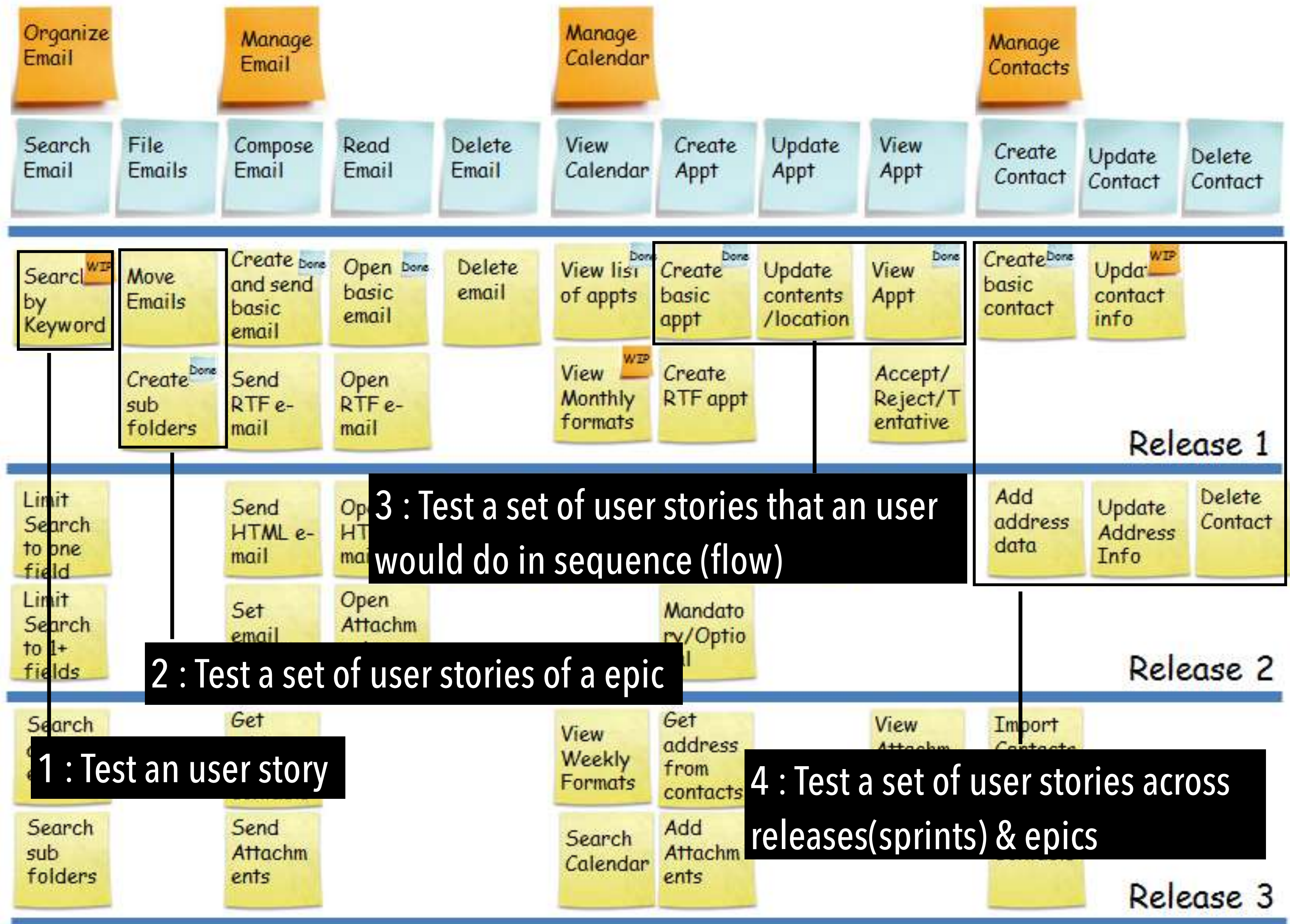
2 : Test a set of user stories of a epic

1 : Test an user story

Theme

Epic

User Story



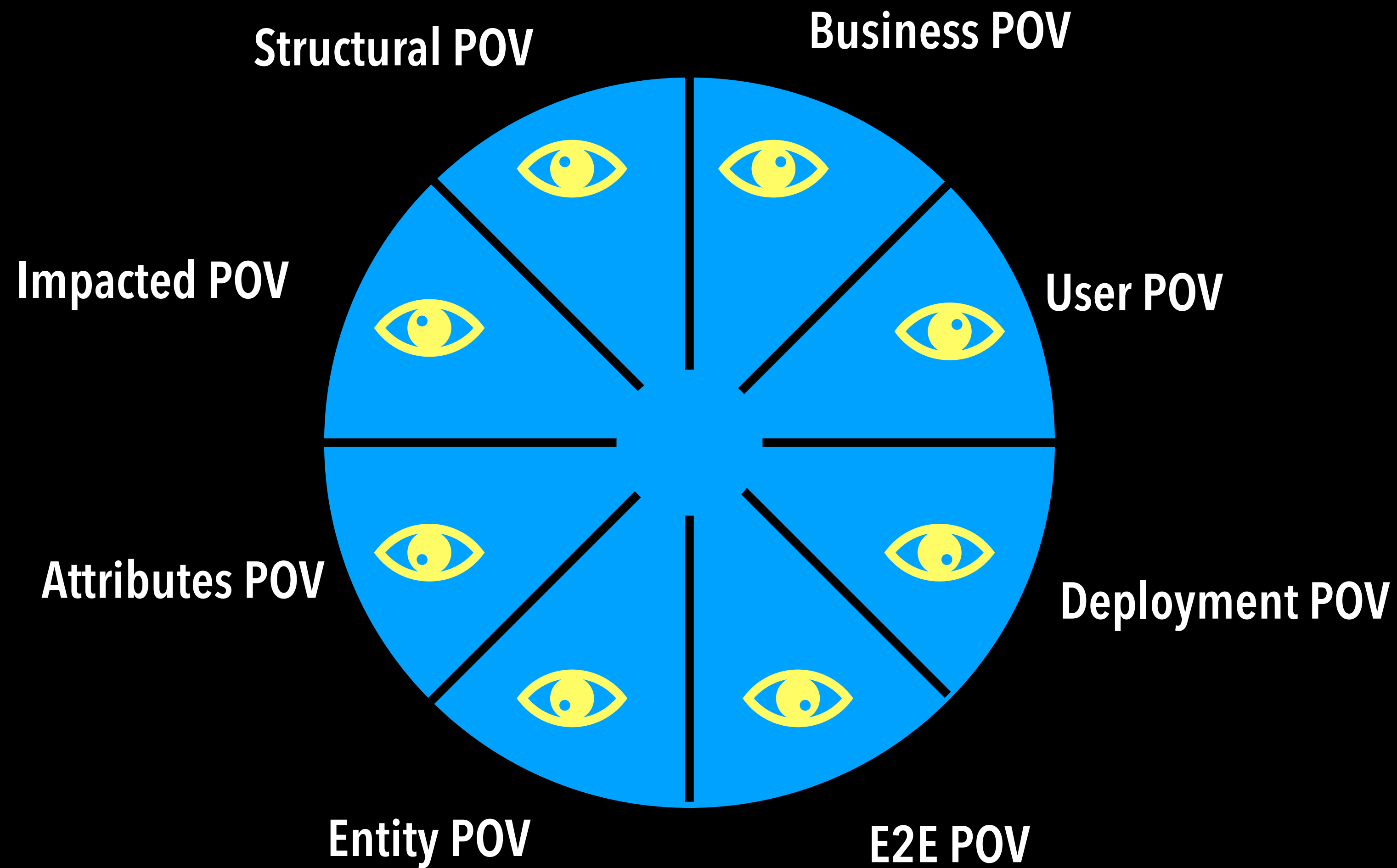
3 : Test a set of user stories that an user would do in sequence (flow)

2 : Test a set of user stories of a epic

1 : Test an user story

4 : Test a set of user stories across releases(sprints) & epics

Validation POVs - Remember ?



Discussion

"Sprint validation practice"

How do you go about validation in a sprint ?

Understanding, planning/scoping, design, evaluation.

Thank you.



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